



Capital Fund New Markets Tax Credit Program

Intake Form - 2020

Our Program

Capital Fund provides New Markets Tax Credit (NMTC) financing to federally qualified health centers. Leveraging tax credit investments, grants, and loans, Capital Fund utilizes this federal tax credit program to provide attractive financing for health center projects that provide multiple positive impacts for their low-income communities.

We do not finance any project where the sponsor is not a Federally Qualified Health Center (FQHC).

Our Process

Intake forms will be collected in July and August for review. Candidates who meet our minimum standard of being an FQHC will be contacted in August to discuss their project. Project selection will occur on an on-going basis. The majority of projects selected to be funded with this round of allocation are expected to be chosen by the end of August. The timeline may be lengthened depending on the number of applicants and the progress of the proposed projects.

Return this form and attachments to Brandon Boyle, Director of Loan Programs, at bboyle@chc-capitalfund.org. No phone calls please.

General Information

FQHC Name and address	
Project Name	
Name of Primary Contact	
Primary Contact's Organization (if other than FQHC)	
Telephone Number	
Email Address	

Project Information

Street Address	
City	
State	
Zip Code	
Project Consultant Name (if applicable)	
Census Tract (if address is not available)	

Additional Information

Provide the follow information as available:
Year-to-date financial statements;
Last three years of audited financial statements;
2019 UDS.

Project Description

Please provide a general description of the project below. To the extent available, include information such as project type (new construction, renovation, expansion of existing site, new site, etc.); square footage; status of site control; overall project budget and size of financing need; expected benefits such as # of new patients served, new services available, new jobs, synergies with other community development initiatives or projects, operating efficiencies, etc.; and expected timeframe for the project. You may attach additional information but it is not mandatory.